RECEIVED BY: SECRETARY OF THE SENATE

# RE-2 Employee Post Travel Disclosure of Travel Expenses

Post Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building This form is a public disclosure. The form and all attachments will be made publicly available.



2023

**Certification:** In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:

Private Sponsor(s):

**Travel Dates:** 

Senate Working Group

04/27/2023 to 04/29/2023

Name of accompanying family member (if any):

Relationship to Traveler:

Katrina Brubaker

Spouse

Expenses

Transportation Expenses

Lodging Expenses

Meals Expenses

Other Expenses (Amount & Description)

\_\_\_\_\_\_\_

165.06

\$192.00

\$186.00

\$0.00

I also certify that attached to this form are all required documents for post travel disclosure, including:

- The final Employee Pre-Travel Authorization (Form RE-1)
- The final Private Sponsor Travel Certification Form with all attachments
- · The final invitation
- · The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

5/15/23

Date

Joel Brubaker

Printed Name of Traveler

Signature of Traveler

### TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

Date

Signature of Supervising Senator/Officer

# ATTACHMENT 1 - CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

O Yes O No

Expense Change Revised Amount Explanation

There were no changes to pre-approved travel expenses.

Were there any changes to the pre-approved itinerary?

O Yes No

Explanation: There were no changes to the pre-approved itinerary.

Were there any additional changes to the pre-approved trip?

O Yes No

Were there any additional changes to the pre-approved trip?

Yes	<b>⊘</b> No						
			l changes to				

# RE-1 Employee Pre-Travel Authorization

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220.** Incomplete and late travel submissions will **not** be considered or approved.

Date/Time Stamp

Name of Traveler:

Employing Office/Committee:

Joel Brubaker

Senator Shelley Moore Capito

Private Sponsor(s):

Destination(s):

Senate Working Group

The Greenbrier, White Sulphur Springs, W\

Travel Dates:

April 27-29,2023

NOTE: If you plan to extend the trip for any reason you must notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

This group provides lectures and presentations on managing a Senate Office and on issues that affect a Senate office

Do you have an accompanying family member or spouse on this trip?

Name and Relationship to Traveler:

(si

(signify "yes" by checking box)

Katrina Brubaker

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

4/18/23

Date

Signature of Employee

### TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

(President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain)

# **Shelley Moore Capito**

authorize

Joel Brubaker

(Print Senator's/Officer's Name)

hereby authorize

(Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

1

(signify "yes" by checking box)

Shelley Mone Capita

4/18/23

Date

Signature of Supervising Senator/Officer

RECEIVED BY: SECRETARY OF THE SENATE

Committee Staff		•			
Senate Working	Group: Senate	Republican	Chiefs of	of Staff	&

hief of Staff	CAPITO, SHELLEY MOORE	Duty Station: WASHINGTON,DC
estination(s):		
White Sulphur Springs, West Virginia	a	
	fically connected to the traveler's offic	· · · · · · · · · · · · · · · · · · ·

Name of accompanying family member (if any):

Katrina Brubaker

Organization Information

**Organization Name** Senate Working Group

§501(c)(3) Organization Type

None

Address 2 (Optional)

**Phone Number** 8583360293

Name and Relationship to Traveler:

Spouse

Is your organization classified as a §501(c)(3)?

O Yes

**⊘** No

Address

1100 New Jersey Ave SE

City, State Zip

Washington, District Of Columbia 20003 United States

Organization URL

https://www.senateworkinggroup.org

2023

History of Congressional Travel	
Senate Working Group hosted the 2022 Senate Republican Ch	ober 8, 2021. In addition to hosting events in Washington, D.C., iefs of Staff and Committee Staff Director's Symposium at the Republican Banking Committee Staff Summit in New York, New
Educational Activities	
Senate Working Group provides educational trainings, as well a trainings and events are offered to all Senate staff, from Chiefs	as hosts widely attended events throughout the calendar year. The of Staff or Senate Interns.
obbyist and Foreign Agent Registration Information obbyist Registration Status: I certify that the sponsor is not a dederally registered lobbyist and do not retain or employ a	Foreign Agent Registration Status: I certify that the sponson not an agent of a foreign principal and do not retain or employ
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Purpose and Details  Provide a brief description of the trip.	
This year's Senate Republican Chiefs of Staff & Committee Staff Description Resort in White Sulphur Springs, WV. This year's Summit will focus American people.' Taking an educational deep dive examination in will be filled with presentations and panel discussions with policy examination, national security, government accountability, and immigration.	s on a 'brighter future: how Washington can better serve the to the issues affecting everyday Americans, the three day event experts and thought leaders on topics such as the economy,
Explain how the purpose of the trip relates to your organization	's mission.
Senate Working Group is a 501(c)(4) nonprofit organization dedicate to local trainings and receptions throughout the year, the 2023 Chi ability to connect Senate staff with policy experts and thought lead	ef-of-Staff and Committee Staff Director's Summit provides us the
Yes No  Grantmaking Organizations (Optional)  There are no grantmaking organizations.	
Nith or Without Regard for Congressional Participati	
_obbyist/Foreign Agent Involvement in Planning, Org	ganizing, Requesting or Arranging
The trip will not in any part be planned, organized, requested, or than de minimis involvement.	arranged by a registered lobbyist or agent of a foreign principal, othe
obbyist/Foreign Agent Financing	
The trip will not be financed in any part by a registered lobbyist o	r agent of a foreign principal.
	rectly for the purpose of financing this specific trip from a registered tretains or employs one or more registered lobbyists or agents of a
_obbyist/Foreign Agent Accompaniment	
Complete if all sponsors are §501(c)(3) organizations	Complete if any of the sponsors is not a §501(c)(3)
The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip	organizations.

000000003227

0	The trip is limited to a one-day event (exclusive of travel time and <b>one</b> overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip  The trip is limited to a one-day event (exclusive of travel time and <b>two</b> overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip	United St United St will accor throughor  The trip is and one of a foreig employee  The trip is and two of	s limited to three days (for tractional trac	os outside the conti- gents of a foreign pro- or employee at any a (exclusive of trave- stered lobbyists or the Member, office a (exclusive of trave- istered lobbyists or company the Member	inental rincipal y point el time agents er, or el time
Ce	rtification of No Recreational Activity and No Alco	phol			
	Travel expenses paid for will not include expenditures for recrea	ational activities.			
<b>Ø</b>	Travel expenses paid for will not include expenditures for alcohol Sponsored Travel.	ol, except as perm	itted by the Regulations Go	verning Privately	
	Invitees				
	Members and staff from the House of Representatives will I	not receive invitati	ons.		
	The list of invitees is below.				
	Travel Details				
	Trip Start Date/Time: 04/27/2023 @ 07:00 PM	$\rightleftarrows$	Trip End Date/Tin 04/29/2023 @ 11:00		
	Will the traveler be accompanied by a family mer expenses?	mber for whon	n the sponsor will pa	y travel	
	O Yes   ✓ No				
	Itinerary				
	The itinerary is below.				
	Transportation (Per Member/Officer/Employee: \$330.12   A	ccompanying Fam	ily Member: \$0.00)		
	Traveler Type Transportati		Class	Amount	
	Member/Officer/Employee Ground Trans		N/A	\$330.12	
	Mote Mileage reimbursement calculated by the 2023 IRS standard mileage rebuilding to the Greenbrier Resort (252 miles) and back, for a total of 504		e. Distance calculated from Ur	ited States Capitol	
	Lodging (Per Member/Officer/Employee: \$192.00   Accompan	nying Family Memb	per: \$0.00)		

000000003228

Date: May 15, 2023

Cost **Exceed** Per Facility State **Nights** Cost/Night Diem **Traveler Type** Check-In **Check-Out** City Country White \$96.00 Member/Officer/Employee 04/27/2023 04/29/2023 West United 2 No The Virginia Greenbrier Sulphur States Resort Springs

Meals (Per Member/Officer/Employee: \$93.00 | Accompanying Family Member: \$93.00)

										Cost Exceeds Per
Traveler Type	Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Diem
Member/Officer/Employee	04/27/2023	\$0.00	\$0.00	\$26.00	\$0.00	\$26.00	White Sulphur Springs	West Virginia	United States	No
Accompanying Family Member	04/27/2023	\$0.00	\$0.00	\$26.00	\$0.00	\$26.00	White Sulphur Springs	West Virginia	United States	No
Member/Officer/Employee	04/28/2023	\$13.00	\$15.00	\$26.00	\$0.00	\$54.00	White Sulphur Springs	West Virginia	United States	No
Accompanying Family Member	04/28/2023	\$13.00	\$15.00	\$26.00	\$0.00	\$54.00	White Sulphur Springs	West Virginia	United States	No
Member/Officer/Employee	04/29/2023	\$13.00	\$0.00	\$0.00	\$0.00	\$13.00	White Sulphur Springs	West Virginia	United States	No
Accompanying Family Member	04/29/2023	\$13.00	\$0.00	\$0.00	\$0.00	\$13.00	White Sulphur Springs	West Virginia	United States	No

Reasonable Miscellaneous Expenses (Per Member/Officer/Employee: \$0.00 | Accompanying Family Member: \$0.00)

Traveler Type Expense Type Amount Notes

There are no miscellaneous expenses.

Additional Attachments All additional attachments are below.

**Document Name** 

Sample Email Invitation

RECEIVED BY: SECRETARY OF THE SENATE

### PRIVATELY SPONSORED TRAVEL

### **SPONSOR SIGNATURE PAGE**

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Гrip Name:	Senate Republican Chiefs of Staff & Committee Staff Directo  April 27 - 29, 2023  The Greenbrier Resort, 101 Main Street West, White Sulphu						
Γravel Date(s):							
Travel Destination(s):							
Sponsor:	Senate Working Group						
James Kimmey		Executive Director					
(printed name	of sponsor representative)	(title)					
Limmer		3/1/2023					
(signature of sp	oonsor representative)	(date)					

2023

# 2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit

# **Invitees**

Steve Abbott	Chief of Staff	Senator Susan Collins (R-ME)
Michelle Altman,	Chief of Staff	Senator James Lankford (R-OK)
Geoff Antell	Chief of Staff	Senator John Thune (R-SD)
Clay Armentrout	Chief of Staff	Senator Katie Britt (R-AL)
Allyson Bell	Chief of Staff	Senator Mile Lee (R-UT)
Drew Brandewie	Chief of Staff	Senator John Cornyn (R-TX)
Joel Brubaker	Chief of Staff	Senator Shelley Moore-Capito (R-WV)
Larry Burton	Chief of Staff	Senator Dan Sullivan (R-AK)
Benjamin Cantrell	Chief of Staff	Senator Markwayne Mullin (R-OK)
Craig Carbone	Chief of Staff	Senator Rick Scott (R-FL)
Terry Carmack	Chief of Staff	Senator Mitch McConnell (R-KY)
Steve Chartan	Chief of Staff	Senator Ted Cruz (R-TX)
Kyle Chase	Chief of Staff	Senator Mike Rounds (R-SD)
John Connell	Chief of Staff	Senator Todd Young (R-IN)
Doug Coutts	Chief of Staff	Senator Tom Cotton (R-AR)
Aaron Cummings	Chief of Staff	Senator Chuck Grassley (R-IA)
Blandon David	Staff Director	Committee on Aging
Kolan Davis	Staff Director	Committee on Budget
Doug Davis	Chief of Staff	Senator Cindy Hyde-Smith (R-MS)
Tony Eberhard	Chief of Staff	Senator John Hoeven (R-ND)
Fitz Edler	Staff Director	Committee on Agriculture
Sean Farrell	Chief of Staff	Senator Marsha Blackburn (R-TN)
Kaleb Froehlich	Chief of Staff	Senator Lisa Murkowski (R-AK)
Lisa Goeas	Chief of Staff	Senator Joni Ernst (R-IA)
Brad Grantz	Staff Director	Committee on Commerce
Mark Gruman	Chief of Staff	Senator Kevin Cramer (R-ND)
Mary Blanche Hankey	Chief of Staff	Senator Tommy Tuberville (R-AL)
Jennifer Heins	Chief of Staff	Senator Chuck Grassley (R-IA)
William Henderson	Chief of Staff	Senator Rand Paul (R-KY)
Toni-Marie Higgins	Chief of Staff	Senator John Boozman (R-AR)
Shannon Hines	Staff Director	Committee on Appropriations
Liz Johnson	Chief of Staff	Senator Mitt Romney (R-UT)
Josh Kelley	Chief of Staff	Senator Mike Braun (R-IN)
James Kelly	Chief of Staff	Senator Jerry Moran (R-KS)
Tucker Knott	Chief of Staff	Senator Ted Budd (R-NC)

Dan Kunsman Chief of Staff Senator John Barrasso (R-WY) Chief of Staff Senator Deb Fischer (R-NE) **Emily Leviner** Amanda Lincoln Staff Director Committee on HELP Chief of Staff Neri Martinez Senator Tim Scott (R-SC) Jessica McBride Chief of Staff Senator John Thune (R-SD) Chief of Staff Senator Peter Ricketts (R-NE) Matt Miltenberger Arjun Mody Staff Director Senate Republican Conference Committee Chief of Staff Senator Marco Rubio (R-FL)

Mike Needham Chief of Staff Senator John Thune (R-SD) Rvan Nelson Lila Nieves-Lee Staff Director Committee on Banking Shil Patel Chief of Staff Senator Thom Tillis (R-NC) Jimmy Peacock Chief of Staff Senator Eric Schmitt (R-MO) Chief of Staff Senator Lindsey Graham (R-SC) Richard Perry James Quinn Chief of Staff Senator Bill Cassidy (R-LA) Chief of Staff Senator JD Vance (R-OH) Jacob Reses Committee on Finance **Gregg Richard** Staff Director Michelle Richardson Chief of Staff Senator Roger Wicker (R-MS) Sean Riley Chief of Staff Senator Ron Johnson (R-WI)

Sean Riley
Chief of Staff
Senator Roger Wicker (R-MS)

Richard Russell Staff Director Committee on Energy

Rachelle Schroeder Staff Director Committee on Rules and Administration

Chris Socha Staff Director Committee on Foreign Relations
Sharon Soderstrom Chief of Staff Senator Mitch McConnell (R-KY)

Matt Sommer Staff Director Committee on Aging

Chief of Staff Senator John Kennedy (R-LA) **David Stokes** Adam Telle Chief of Staff Senator Bill Hagerty (R-TN) Chief of Staff Senator Steve Daines (R-MT) Darin Thacker Staff Director Committee on Environment Adam Tomlinson Staff Director Committee on Veterans Affairs Jon Towers Senator Cynthia Lummis (R-WY) Kristin Walker Chief of Staff Brian Walsh Staff Director Committee on Intelligence Committee on Armed Services John Wason Staff Director Chief of Staff Senator Josh Hawley (R-MO) Chris Weihs

Meredith West Staff Director Small Business & Entrepreneurship Comm.

Susan Wheeler Chief of Staff Senator Mike Crapo (R-ID)
Ryan White Chief of Staff Senator James Risch (R-ID)
Kristi Williams Staff Director Committee on Indian Affairs

## RE-1 Employee Pre-Travel Authorization

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220.** Incomplete and late travel submissions will not be considered or approved.

Date/Time Stamp

Name of Traveler:

Employing Office/Committee:

Joel Brubaker

Senator Shelley Moore Capito

Private Sponsor(s):

Destination(s):

Senate Working Group

The Greenbrier, White Sulphur Springs, W\

Travel Dates:

April 27-29,2023

NOTE: If you plan to extend the trip for any reason you must notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

This group provides lectures and presentations on managing a Senate Office and on issues that affect a Senate office

Do you have an accompanying family member or spouse on this trip?

Name and Relationship to Traveler:

(signify "yes" by checking box)

Katrina Brubaker

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

4/18/23

Date

Signature of Employee

### TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

(President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain)

# Shelley Moore Capito

hereby authorize JOEI Brubake

(Print Senator's/Officer's Name)

.....

(Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

1

(signify "yes" by checking box)

Shelley Mone Capita

4/18/23

Date

Signature of Supervising Senator/Officer

RECEIVED BY: SECRETARY OF THE SENATE Date: May 15, 2023

invitation: 2023 Senate GOP Chiefs & Staff Director's Summit

https://mailchi.mp/c45ce94fe58f/invitation-2023-senate-gop-chiefs-st...

Subscribe

Past Issues

Translate >

To register, please click the below link and add the corresponding access code when prompted. Once you answer each question within the registration process, you will be sent a confirmation email with additional details, including a calendar invite.

Registration link: https://www.senateworkinggroup.org/2023-swg-summit

Access Code: 2023summit

Step 2: Submit Ethics Packet by Friday, March 24, 2023!

To comply with Ethics' rules, you will need pre-authorization from the Select Committee on Ethics. By following "Step 1" and registering for the event, you will be sent Senate Working Group's Private Sponsor Travel Certification Form. Once you receive the form, please submit it along with your completed Employee Pre-Travel Authorization form by Friday, Friday, March 24, 2023.

Failure to submit your form 30 days prior to the event means we will be unable to cover the cost of your attendance and you would need to cover the cost personally.

Additionally, you must file your Employee Post-Travel Disclosure of Travel Expenses with the Office of Public Records within 30 days of your return - submit by May 29, 2023.

Finally, we understand your attendance is pending Ethics' approval. More information on the retreat will be sent to you in the weeks leading up to the event. If you have any questions, concerns, or need additional information, please contact me directly at (858) 336-0293 or james@senateworkinggroup.org

Thank you for your consideration and I look forward to hearing from you!

Sincerely,

James



May

15,

# Senate Working Group 2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit April 27-29, 2023

Thursday, April 27, 2023
Opening Dinner Plenary
7:00 PM - 9:00 PM
Cameo Ballroom

Cameo Bairoom

Whether it's the economy or inflation, foreign policy, immigration, or government accountability, the group will hear from Governor Jim Justice of West Virginia and former Speaker of the House Newt Gingrich as they kick off the start to the Summit and share their thoughts on the current state of affairs and ways we can achieve a brighter future for the American people.

The Honorable Jim Justice, Governor, West Virginia

The Honorable Newt Gingrich, 50th Speaker of the United States House of Representatives

Friday, April 28, 2023 Breakfast Plenary 9:00 AM - 11:30 AM

Crystal Ballroom

Broken into two separate panel discussions, the group will hear from policy experts from various prominent think-tanks discussing government accountability and foreign policy, specifically the U.S. – China relationship. The first panel will be 60 minutes (30-minute discussion + 30-minute Q&A). The second panel will be 90 minutes (45-minute discussion + 45-minute Q&A).

### Government Accountability

Matt Weidinger, Senior Fellow and Rowe Scholar, American Enterprise Institute

Kurt Couchman, Senior Fellow, Fiscal Policy, Americans for Prosperity

Mike Howell, Director, Oversight Project, The Heritage Foundation

Moderator: Jennifer Heins, Chief of Staff, Senator Chuck Grassley (R-IA)

### Foreign Policy & China

Klon Kitchen, Nonresident Senior Fellow, American Enterprise Institute

**Dr. Miles Yu**, Director, China Center at the Hudson Institute & former China Advisor to U.S. Secretary of State Mike Pompeo

Morgan Ortagus, Founder of Polaris National Security & former Spokesperson for the U.S. Department of State

Moderator: Matt Miltenberger, Chief of Staff, Senator Pete Ricketts (R-NE)

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Lunch Plenary 12:30 PM - 2:00 PM

Chesapeake Ballroom

As newer Chiefs to the Senate with recently elected Senators, the purpose of this discussion is to share their experience transitioning into the role, sharing the differences between this role and their previous roles (i.e., House Chief of Staff, Legislative Director, or within the private sector), and the challenges or opportunities they see in the Senate, given their fresh perspective.

Clay Armentrout, Chief of Staff, Senator Katie Britt (R-AL)

Benjamin Cantrell, Chief of Staff, Senator MarkWayne Mullin (R-OK)

Tucker Knott, Chief of Staff, Senator Ted Budd (R-NC) (invited)

Jimmy Peacock, Chief of Staff, Senator Eric Schmitt (R-MO)

Moderator: Brent Robertson, Chief of Staff, Senator Roger Marshall (R-KS)

Afternoon Session 3:30 PM - 5:00 PM

Crystal Ballroom

A deep dive discussion into the issues and how they are being received at home. Featuring national pollsters, Ryan Munce of co/efficient and Travis Smith of Creative Direct, they will share their findings and showcase the trends amongst Americans. They will not discuss elections or campaign related content but will do a national deep dive into the issues that are important to Americans and how those issues may have changed or will continue to change.

Ryan Munce, co/efficient

Travis Smith, Creative Direct

Dinner Plenary 7:00 PM - 9:00 PM

Chesapeake Ballroom

The dinner will feature a keynote lecture and conversation with former Secretary of State Mike Pompeo, who will discuss America's role in the world along with the growing threat from China. This session will begin with a 30-minute networking reception, followed by a 90-minute discussion and Q&A with Secretary Pompeo.

The Honorable Mike Pompeo, 70th United States Secretary of State

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Date:

2023

15,

### THE SENATE Date: 2023 May 15,

Saturday, April 29, 2023 **Breakfast Plenary** 9:00 AM - 11:00 AM Crystal Ballroom

Broken into two separate panel discussions, the group will hear from policy experts from various prominent think-tanks discussing the economy and inflation and a second panel on immigration & border security. Each panel will be broken down into 60-minute segments, giving each panel 45 minutes to introduce and discuss the issue, then will leave 15 or more minutes to take questions from the audience.

### Economy/ Inflation

Dr. Michael Strain, Director of Economic Policy Studies & Arthur F. Burns Scholar in Political Economy, American Enterprise Institute

Marc Marie, Regulatory Policy Fellow, Americans for Prosperity

EJ Antoni, Research Fellow, Regional Economics, Center for Data Analysis, The Heritage Foundation

The Honorable Dr. Michael Faulkender, Chief Economist, America First Policy Institute & former Assistant Secretary for Economic Policy at the U.S. Department of the Treasury

Moderator: Allyson Bell, Chief of Staff, Senator Mike Lee (R-UT)

### Immigration & Border Security

Director Thomas Homan, former Acting Director of the U.S. Immigration and Customs Enforcement & Visiting Fellow, Border Security and Immigration Center, The Heritage Foundation

The Honorable Chad Wolf, former Acting U.S. Secretary of Homeland Security, Executive Director, America First Policy Institute & Chair, Center for Homeland Security & Immigration, America First Policy Institute

Moderator: Sean Riley, Chief of Staff, Senator Ron Johnson (R-WI)

**Summit Concludes** 

RECEIVED BY:

SECRETARY OF 2023

From: Senate Working Group rsvp@senateworkinggroup.org Subject: Invitation: 2023 Senate GOP Chiefs & Staff Director's Summit

Date: February 23, 2023 at 9:47 AM

To: Senate Republican Chief of Staff or Staff Director

## View this email in your browser



### 2023 Senate Republican Chiefs of Staff & Committee Staff Director's Summit

Dear Chief of Staff or Staff Director,

On behalf of Senate Working Group, we would like to cordially invite you and your spouse (or guest) to the Senate Republican Chiefs of Staff & Committee Staff Director' Summit. The event will be held April 27 - 29, 2023 at The Greenbrier Resort in White Sulphur Springs, West Virginia.

The Summit is the largest concentration of Republican Senate Chiefs of Staff and Committee Staff Directors outside of Washington, D.C. Bringing together our country's leaders, policy experts, and thought leaders beyond the confines of our nation's capital, this Summit serves to provide an educational deep dive into the issues affecting our country. In addition to the Chiefs of Staff, Staff Directors, and their guests, Senate Working Group members will also attend portions of the event.

Senate Working Group is a registered 501(c)(4) nonprofit organization dedicated to providing educational resources to Senate Staff. Founded in 2021, Senate Working Group hosts numerous educational trainings, workshops, and networking events throughout the year, including its signature Chief's Summit. Senate Working Group does not employ or hire lobbyists and is funded solely by private and corporate donations.

### Step 1: Register for the event!

Senate Working Group will coordinate all logistical arrangements for the *Summit*, including room reservations, meals, mileage reimbursement, meetings, and other activities during the event. Senate Working Group will happily cover the cost of participation for each invitee and their spouse (or guest). You are welcome to bring your children, though you will be responsible for the cost of their participation. All reservations must be made through Senate Working Group.

To register, please click the below link and add the corresponding access code when prompted. Once you answer each question within the registration process, you will be sent a confirmation email with additional details, including a calendar invite.

Registration link: <a href="https://www.senateworkinggroup.org/2023-swg-summit">https://www.senateworkinggroup.org/2023-swg-summit</a>

Access Code: 2023summit

## Step 2: Submit Ethics Packet by Friday, March 24, 2023!

To comply with Ethics' rules, you will need pre-authorization from the Select Committee on Ethics. By following "Step 1" and registering for the event, you will be sent Senate Working Group's **Private Sponsor Travel Certification Form**. Once you receive the form, please submit it along with your completed **Employee Pre-Travel Authorization** form **by Friday, Friday, March 24, 2023**.

Failure to submit your form 30 days prior to the event means we will be unable to cover the cost of your attendance and you would need to cover the cost personally.

Additionally, you must file your <u>Employee Post-Travel Disclosure of Travel</u>
<u>Expenses</u> with the Office of Public Records within 30 days of your return – **submit by May 29, 2023**.

Finally, we understand your attendance is pending Ethics' approval. More information on the retreat will be sent to you in the weeks leading up to the event. If you have any questions, concerns, or need additional information, please contact me directly at (858) 336-0293 or james@senateworkinggroup.org.

Thank you for your consideration and I look forward to hearing from you!

Sincerely,

James



2023



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This is the Senate Working Group

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